

Niagara Parks Update

Town of Niagara-on-the-Lake

Presentation by Chair Bob Gale and CEO David Adames





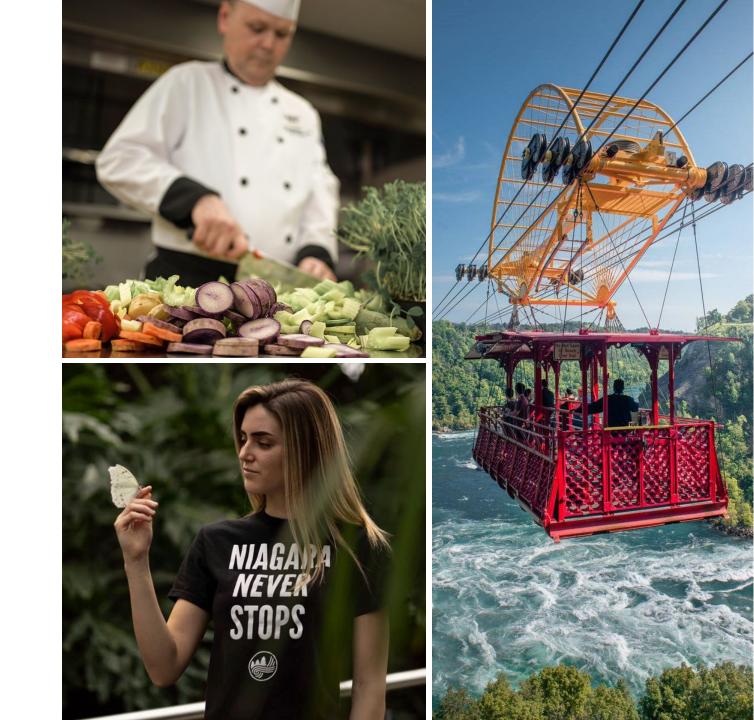
Niagara Parks

- Founded in 1885
- Operates under the Niagara Parks Act
- Two founding principles:
 - Niagara Parks would never be a burden to the taxpayers of Ontario
 - Niagara Parks would as much as possible, be free to enjoy
- Board-governed operational enterprise under the Ministry of Tourism, Culture and Gaming
- 12 Member Board: Chair: Bob Gale; Vice-Chair Graham Coveney; Town of NOTL is represented by Deputy Lord Mayor Erwin Wiens
- **Mandate:** To be the environmental and cultural stewards of the Niagara River Corridor
- Vision: To be one of the most spectacular parks in the world



Operations and Funding

- One of the region's largest employers; 2,000 projected headcount for this year; \$70+ million payroll.
- Operating budget covers payroll, operating expenses to run its revenue-producing operations and key operational projects.
- Capital budget covers investments into deferred maintenance and strategic capital projects to enhance Niagara Parks' visitor experiences.
 - \$175 million worth of deferred maintenance across Niagara Parks sites
 - Major capital projects for 2025-26:
 - Opening brand-new attraction at Table Rock
 Centre, *Niagara Takes Flight*

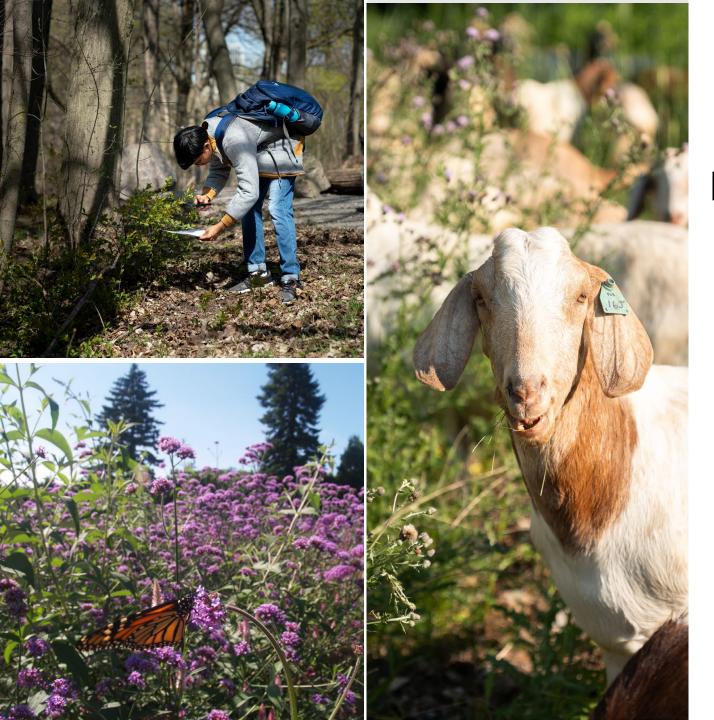




Environmental Stewardship

- Audubon Cooperative Sanctuary Program Certification at Legends on the Niagara
- MOU's with Brock University, Forests Ontario and Canadian Wildlife Federation
- Collaboration with Vineland Research and Innovation Centre
 - New soil analysis program to enhance tree planting efforts
- Niagara College Ecosystem Restoration Program
- Invasive Species Management Strategy
 - Annual Prescribed Burn Program
- Develop alternative shoreline protection strategy for the breakwall to improve the resiliency of the shoreline and adjacent parklands
- Improvements to Visitor Experience and Ecology at Dufferin
 Islands







Environmental Stewardship

- Environmental Stewardship Action Plan 2020-2030
- Gonder's Flats
 - Niagara's largest wetland restoration site
 - Green Grazers: Sustainable land management strategy using goats from a local farm
 - Next steps: adding interpretation to improve public use and understanding of the site
- Coastal Wetland Restoration
 - Targeting 75% of shoreline to be covered in native vegetation to prevent erosion, provide wildlife habitat and improve water quality
- Chippawa Grassland Bird Habitat Project
 - Restored grassland habitat has seen the return of both the Bobolink and Eastern Meadowlark
- Urban Forestry Management Strategy
 - Community Tree Planting Day held in Fort Erie (2023, 2024)
- Pollinator Garden Route
 - 12 gardens across Niagara Parks that support pollinator species



Cultural Stewardship

- Heritage Sites
 - Old Fort Erie
 - Mackenzie Printery
 - Laura Secord Homestead
 - McFarland House
 - Landscape of Nations Memorial
- Special events (Valour and Victory Indigenous Veterans Ceremony, Chippawa Battlefield Ceremony, Siege of Old Fort Erie Battle Reenactment National Day for Truth and Reconciliation)
- Partnership with TD Niagara Jazz Festival
 - Flagship event at Oakes Garden Theatre
- Explore the Niagara collaborative initiative with Parks Canada and bordering municipalities
 - Highlight sites, experiences, events related to themes of Black History, Indigenous culture, nation-building, nature & gardens, active living
- Published Landscape of Nations: Beyond the Mist, a new book that provides an unprecedented exploration of Indigenous presence in Niagara.

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Tourism Landscape

- Niagara Parks is closely monitoring internal key performance indicators (sales performance, web traffic, online store) as well as external research and data to understand potential shifts in tourism activity as a result of geopolitical tensions.
- The US is an exceptionally important market for Niagara Parks.
- Spending summary for 2024-25 at Niagara Parks:
 - 42% Domestic
 - 42% US
 - 16% International
 - Avg \$55 per transaction for US guests vs \$34 for domestic.
- Additional domestic flight capacity, including daily flights into Hamilton.
- Strength of US dollar anticipated to mitigate some potential impacts to US travel sentiment to Canada, while further motivating Canadians to travel domestically.
 - US spending at Niagara Parks was down to start the year, but we are seeing growth in online sales and web traffic.
 - Promising growth in both domestic and especially international spending that has offset any losses from the US market.





Niagara Parks Response

- Niagara Parks continues to promote a positive and welcoming message to all guests, including proactive messaging specifically for guests traveling from the US.
- At the same time, Niagara Parks is leveraging its experiences and offerings that are uniquely Canadian.
 - Bucket-list worthy experiences that should be included in anyone's Canadian travel plans
 - Focus on recent investments to improve the guest experience at Table Rock Centre, Niagara Parks Power Station + Tunnel and NEW Attraction opening
 - New Friendship Arch sculpture installed at Table Rock to promote guest engagement and activation of the space.
 - Feast ON certification at restaurants, support of local food and drink
 - Local products in retail stores
 - Connection to Canadian themes, patriotism, history and nation-building
- Continue to nurture international markets including through in-market representation in the UK, Germany and Mexico.
- Align messaging with Destination Canada, Destination Ontario and other key tourism organizations.

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Capital Projects

2025 Highlights

North Parks (Niagara-on-the-Lake): \$3.5 million within capital budget

- New Tennis and Pickleball Courts at Queenston Heights Park
 - · Upgrades include new retail store and updated public washrooms
 - Courts open for play as of June 21
 - Online booking system including single-use and season's passes
- Niagara River Recreation Trail Pedestrian bridge replacement (Line 3)
 - Full replacement of aging bridge structure completed in May
- Niagara River Recreation Trail upgrades near Brown's Point
 - Popular section of the rec trail replaced due to issues with tree roots under the asphalt and reported trips and falls in the vicinity.
- Upgrades at Whirlpool Golf Course
 - Restoration plan to bring course closer to the original Stanley
 Thompson design
 - New irrigation system, enhancements to cart paths and parking lot
 - New Whirlpool Pub & Lounge



Queenston Courts

- New tennis and pickleball courts now open at Queenston Heights Park as of June 21.
- Final upgrades continuing over next few weeks (shade structures, wind screens, completion of new public washrooms).
- Bookings can be made online and in-person (first-come, first-serve).
- Single-use and season passes available.
- niagaraparks.com/courts







Connections and Collaborations

- WEGO Transit Service
 - Seasonal shuttle service to NOTL
 - Connects guests traveling into Niagara via GO
 Transit
- Table Rock Bistro + Wine Bar
 - Promotes Niagara's wine story to the global audience that visits Table Rock Centre
 - Guests from 169 different countries visited Niagara Parks last year.
 - Carries over 60 VQA wines from 35 Niagara wineries
 - Hosts wineries and breweries for featured tasting events on summer weekends
- Partnership with Niagara College
 - Joint initiatives with School of Hospitality (NOTL Campus)



Connections and Collaborations

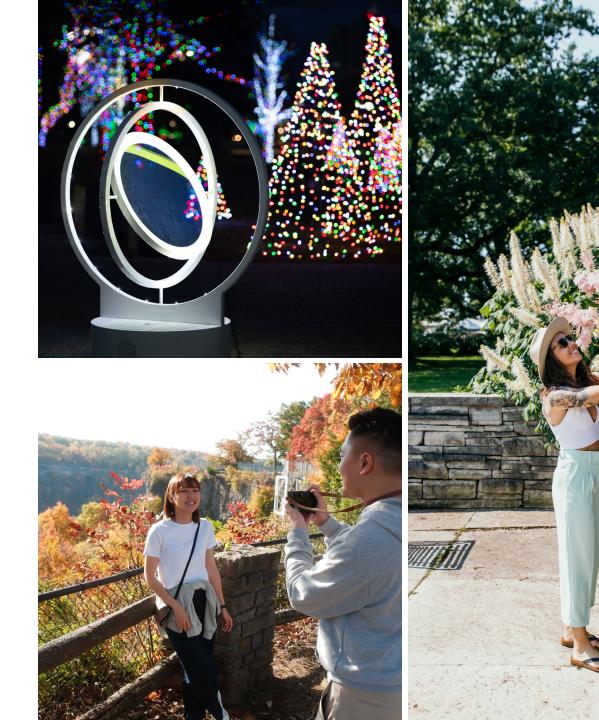
- Explore the Niagara collaboration to promote trip-planning experiences that celebrate Indigenous and Black history, nation-building, active living and nature.
- Heritage Trail Pass includes admission to Niagara Parks heritage sites and Parks Canada sites Fort George and Brock's Monument.
- McFarland House
 - Heritage site also offers afternoon tea service.
 - Annual participation in NOTL Rotary Holiday House Tour (decorated by Garden Club of Niagara)





Benefits to Local Residents

- Numerous economic, social, cultural, environmental benefits for local residents.
- Free parks, garden spaces, nature trails including the 53-km Niagara River Recreation Trail
 - Free parkettes along the Niagara Parkway (outside of core tourism area)
- Free programming and special events
 - \$50 annual parking pass and annual attraction passes geared toward local residents
 - Annual Winter Festival of Lights
 - Past host-site of Niagara Falls annual New Year's Eve celebration
 - Falls Fireworks Series







Coming Soon: New Attraction Opening

- On August 29, Niagara Parks will open Ontario's newest must-see attraction, *Niagara Takes Flight: A Soaring Adventure*.
- Only the second flyover experience to open in Canada.
- \$25 million investment from Niagara Parks earned revenue.
- Replacement of a previous attraction (Niagara's Fury) that had reached the end of its lifecycle.
- Niagara Parks' new attraction will feature dynamic pre-show areas with Indigenous storytelling and famous moments in popular culture.
- Working with industry leaders Brogent Technologies, FORREC attraction consultants, Great Lakes Scenic Studios and Nova film productions.
- Experience will take guests on a soaring adventure across breathtaking landscapes, epic battle scenes, lush gardens and rolling vineyards.
 - State-of-the-art drone footage will offer views of Niagara Falls, the Niagara Gorge and Niagara Whirlpool like never before.



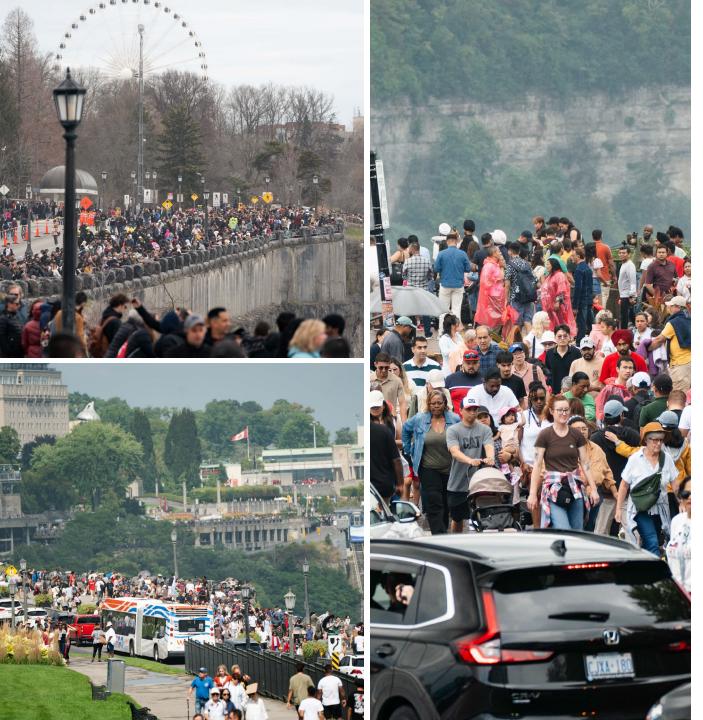




Redevelopment of Toronto Power

Niagara Parks is proud to have received approval from the Government of Ontario for the upcoming redevelopment of the historic Toronto Power Generating Station by Pearle Hospitality.

- Construction planning is now underway.
 - Roof rehabilitation work
 - Coffer dam will be required for riverside construction (window from DFO beginning in July)
- Toronto Power Hotel will become Niagara Parks' newest tenant while ownership of the lands will remain with the Commission.
- Highlights of the redevelopment plan:
 - Several free indoor and outdoor public viewing areas
 - Niagara Falls' first five-star boutique accommodation
 - Free public art gallery and museum
 - Theatre space
 - Variety of culinary options (restaurants, cafe, bars and lounges, craft brewery)
- The new Toronto Power Hotel will elevate the entire destination of Niagara Falls, attracting a new higher-end market, while also providing numerous benefits for local residents.





Sustainable Tourism Growth

- Over the last few years, Niagara Parks has been challenged with managing increasing volumes of vehicles and pedestrians within a small geographic area by the Falls (Queen Victoria Park).
 - 4.5 km from Kingsbridge Park to Oakes Garden Theatre
- With new and improved experiences coming online, visitation has continued to grow, with more planned in the next few years:
 - Niagara Parks Power Station (2021)
 - Niagara Takes Flight attraction (2025)
 - \$220 million private-sector redevelopment of Toronto Power (2028)
- Table Rock door counters measure between 35,000 and 40,000 people during peak days in the summer.
- Congestion at the Falls impacts the guest experience; limiting movement and detracting from the visual beauty.
- Niagara Parks Police Service regularly implements road closures to protect public safety.
 - Road closure zone: Clifton Hill to Fraser Hill
 - Peak holiday weekends roads are closed Saturday and Sunday beginning at 7pm



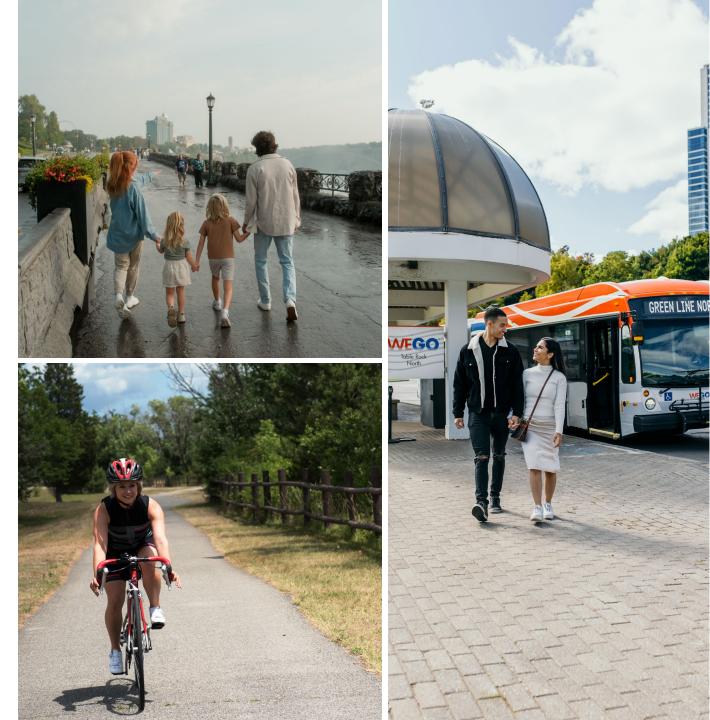
Sustainable Tourism Growth

- **Vision:** strengthen the visitor experience, create a buffer between pedestrian areas and the noise/distraction of vehicular areas.
- Through a phased approach, Niagara Parks will be implementing changes within Queen Victoria Park to establish a more walkable/cycle-friendly and parklike experience.
 - Following Parkway resurfacing (April 22-May 9), additional temporary jersey barriers were installed to expand the pedestrian walkway from Murray Street to Clifton Hill.
- Prioritize access based on the following hierarchy that can best accommodate increased visitor volumes and generate revenues:
 - Pedestrians / Niagara River Recreation Trail connectivity
 - WEGO bus system
 - Private shuttles
 - Private vehicles

Examples:

- Preliminary: flexible interventions like paint and barriers
- Long-term: permanent changes to pedestrianize Queen Victoria Park, while maintaining WEGO bus and emergency access

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Niagara Parks Foundation

- The Niagara Parks Foundation was launched in the spring of 2022.
- A registered charity governed by a Board of Directors established to support and advance the environmental and cultural stewardship initiatives of Niagara Parks

2024 Highlights

- Completed year two of three-year project to support stewardship work at Dufferin Islands (\$400,000 investment by TD Bank)
- Over \$40,000 raised through Toonies for Trees program for tree planting (7,351 trees planted across Niagara Parks in 2024)
- Supported the launch of a new Indigenous audio tour at the Niagara Glen, *Rekindling All Our Relations*







Trees for Life Grant \$70,000

- Niagara Parks Foundation's Toonies for Trees point-ofsale donation program has steadily grown, raising over \$40,000 in 2024.
- The Niagara Parks Foundation is grateful to receive a grant through Trees for Life that will match \$70,000 toward tree planting in 2025-26 (estimated 5,000 trees).
- This will help the program's impact extend even further to support tree planting at Niagara Parks.
- In 2024, 7,351 trees were planted across Niagara Parks properties.
 - Funds raised through Toonies for Trees supported the parks in exceeding the annual tree planting goal by over 50%.



Niagara Community Foundation \$20,000

- The Foundation is proud to receive \$20,000 in funding from the Niagara Community Foundation's 2025 Environmental Grant.
- The funding will support restoration work along the moraine including the removal of invasive species and planting over 7,500 native plants.

Announcement from NCF <u>here</u>









Coming Soon: The Children's Garden at Niagara Parks

- Niagara Parks is collaborating with the Niagara Parks Foundation to build Niagara's first Children's Garden at the Botanical Gardens.
- Two-acre garden space filled with interactive nature-based play areas inviting children of all ages and abilities to connect with nature in a safe environment.
- Concept designs have been prepared and we are currently in the research and development phase:
 - Focus groups with local educators and faculty from Brock
 University
 - Royal Oak School consulted in Feb 2025
 - Activation with children and families during March Break
 - Public engagement survey available online
 - Consulting and engaging with Indigenous communities
 - Groups/organizations to inform accessibility and inclusion considerations
- Construction to begin in spring 2026.





Questions and Comments

Thank you for your time today. We welcome any questions and/or comments about today's presentation!